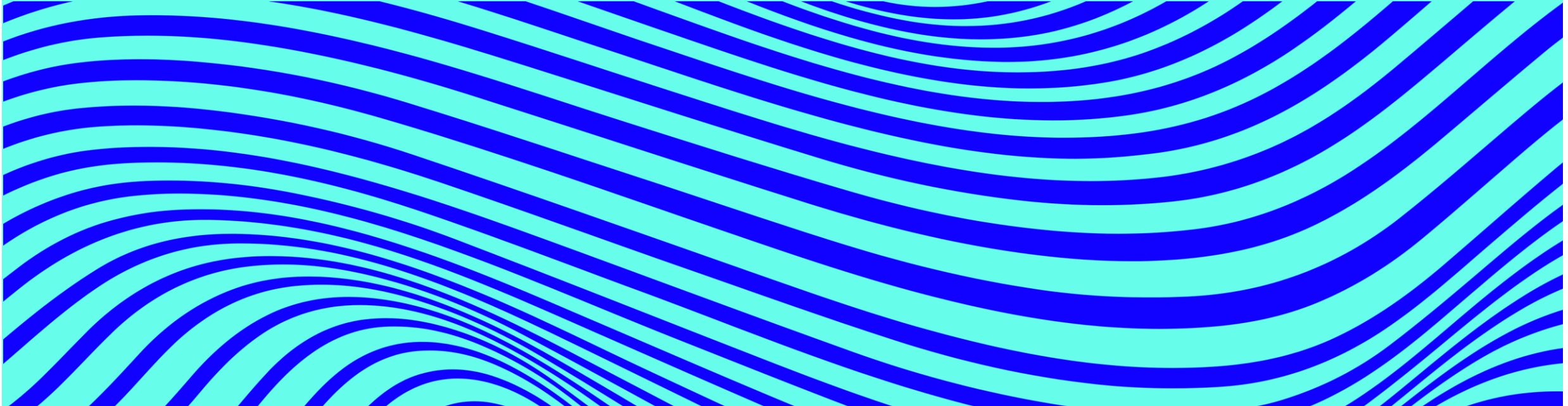


Canvey P4N Board

4 December 2025



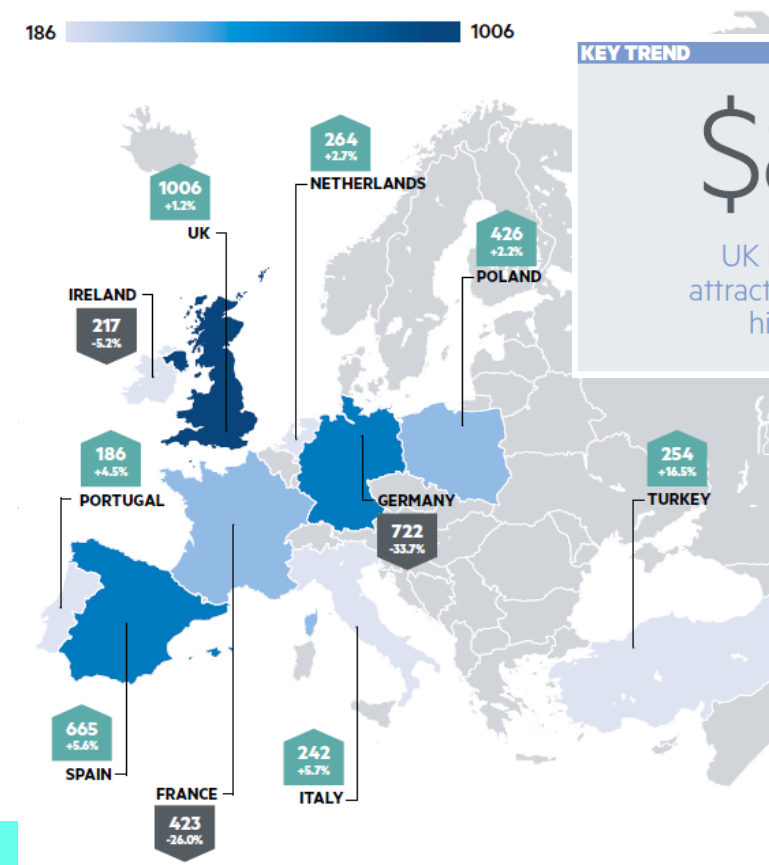
Bringing Investment to Canvey

Next steps



Trends in Investment: the UK was the leading destination in Europe attracting 1006 announced FDI projects worth \$89.1bn; 28.6% of capital spend in Europe in 2024 and its second highest total on record

TOP EUROPE DESTINATIONS IN 2024 BY PROJECT NUMBER



KEY TREND

\$89.1bn

UK led Europe in 2024 FDI, attracting \$89.1bn — its second-highest total on record

Source: fdi Markets
Note: Includes estimates. Percentages refer to year-on-year variations. They have been rounded up/down

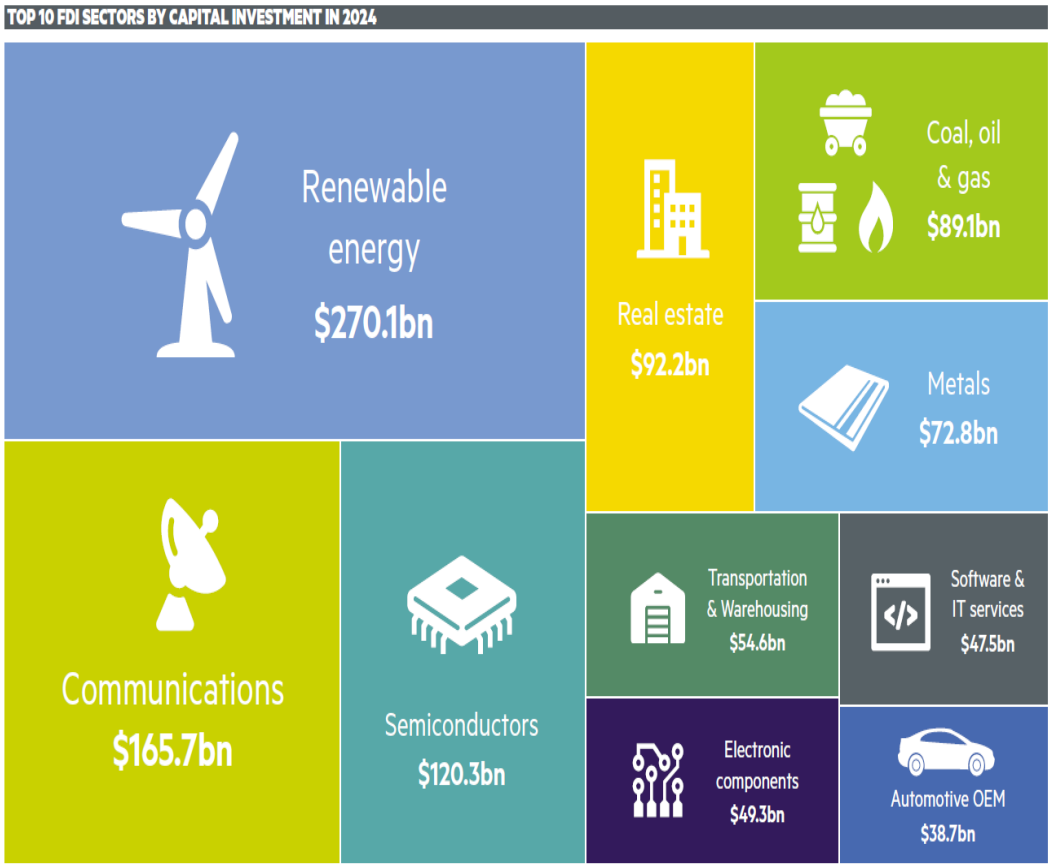
TOP 5 INVESTORS IN 2024

	QTS Realty Trust Announced capex: \$21.1bn
	Amazon.com Announced capex: \$15.5bn
	Microsoft Announced capex: \$11.1bn
	BayWa Announced capex: \$7.1bn
	RWE Announced capex: \$6.4bn

Source: fdi Markets
Note: Includes estimates

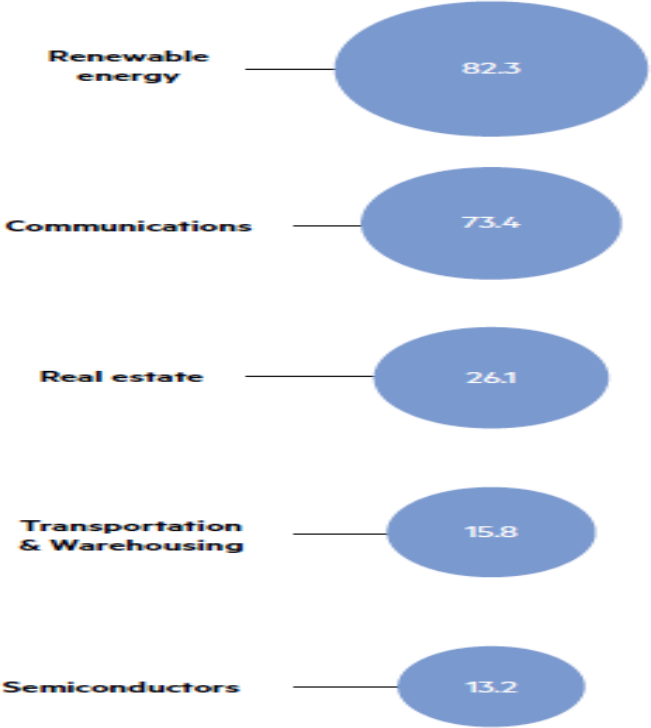


Trends in Investment: sectors attracting Global and European FDI



Source: FDI Markets
Note: Includes estimates

TOP 5 FDI SECTORS IN EUROPE IN 2024 (\$BN)



Trends in Investment



Incentives



Partnerships/JVs



Scale for ROI



US, Middle East, HK and
China



Win-Win



HMG/Local Government
support on the ground



Investors buy relationships



Patient capital/ SWFs/
Pension Funds



ESG and impact investors



Consortia/local
businesses/local employees

Bringing in Investment: investor needs



Tailored services



ROI



Scale



Local partners



HMG/NWF/ECC funding/
advice



DBT/ECC support



Your pitch



Aggregating projects across
borders



Single point of contact



Consortium grant bidding



Big skies and blue sky thinking



New road: a toll road? Regional road plan?



Growing the visitor economy; creative sector? Partnership?



Improved shopping centre. Demolish and add housing? PPP?



Older people's housing; aggregated across the Estuary/County. TEGB funded Design Guide.



Small sites, aggregated across the Estuary/County



New industries, jobs and training

Next steps for Canvey Island investment



Confirm focus



Aggregating projects across borders



Selling Canvey to investors



Local partners?



HMG/NWF/ECC funding available?



DBT/ECC support in identifying the right investor



Confirming incentives



Pitching to investors



Single point of contact



Consortium bidding (including grant opportunities)



Thames Estuary

GROWTH BOARD